

ANNEXE I
PERSONAL TRANSACTIONS FORM FOR COMMUNICATIONS TO THE DUE DILIGENCE UNIT

DUE DILIGENCE UNIT	ADDRESS: STREET AND NUMBER		TELEPHONE
	ZIP CODE	EMAIL	FAX
ATTN.			
AFFECTED PERSON	ID CARD/V.A.T NO.		NAME AND SURNAME
	ADDRESS: STREET AND NUMBER		
	ZIP CODE	CITY	PROVINCE
	PERSON WHO EXECUTES THE PERSONAL TRANSACTION		
	AFFECTED PERSON		
	SPOUSE		
	CHILDREN UNDER AGE OR CHILDREN OF AGE ECONOMICALLY DEPENDANT		
CONTROLLED COMPANIES			
ANY THIRD PARTY ACTING FOR THE ACCOUNT OR ON BEHALF OF THE AFFECTED PERSON			
DETAIL OF THE TRANSACTIONS TO BE DECLARED	DATE OF THE TRANSACTION		
	TYPE OF TRANSACTION		
	AFFECTED SECURITIES OR INSTRUMENTS		
NUMBER OF AFFECTED SECURITIES OR INSTRUMENTS			
PRICE OF THE AFFECTED SECURITIES OR INSTRUMENTS			

ANNEXE II

FORM FOR THE COMMUNICATION OF A CONFLICT OF INTEREST TO THE DUE DILIGENCE UNIT

DUE DILIGENCE UNIT	ADDRESS: STREET AND NUMBER		TELEPHONE
	ZIP CODE	EMAIL	FAX
ATTN.			
AFFECTED PERSON	ID CARD/V.A.T NO.		NAME AND SURNAME
	ADDRESS: STREET AND NUMBER		
	ZIP CODE	CITY	PROVINCE
	PARTY AFFECTED BY A CONFLICT OF INTEREST		
	FINANCIAL INTERMEDIARIES OPERATING WITH ANTENA 3 GROUP		
	PROFESSIONAL OR INSTITUTIONAL INVESTORS WHO MAINTAIN A SIGNIFICANT RELATIONSHIP WITH ANTENA 3 GROUP		
	SIGNIFICANT SUPPLIERS OF EQUIPMENT OR MATERIALS		
PROVIDERS OF PROFESSIONAL SERVICES OR EXTERNAL ADVISORS INCLUDING THOSE WHO RENDER LEGAL, CONSULTANCY OR AUDITING SERVICES			
OTHERS			
DESCRIPTION OF THE CONFLICT OF INTEREST TO BE DECLARED			

**STATEMENT RELATED TO THE INTERNAL CONDUCT REGULATIONS FOR ALL
STOCK MARKET-RELATED ISSUES (the "Regulations")**

I, the undersigned, Mr./Ms. _____, of age,
of Spanish nationality, holder of ID card no. _____ and domiciled in
_____, in my capacity as
_____ of Antena 3 de Televisión, S.A. [*for the Company of the
Antena 3 Group* _____]

DECLARE

1. That I have received the document called "Internal Conduct Regulations for all Stock Market-related Issues", a copy of which, duly signed by me, is attached to this statement, that I have carefully read the whole text and that I fully understand its contents.
2. That I understand that the Regulations establish the conduct expected from certain persons who might have access to information significant for Antena 3 de Televisión, S.A. and/or its group, or that, for any other reason, are affected by their provisions, and that the correct operation of the group requires that the affected persons comply with such Regulations, in accordance with our respective responsibilities. Consequently, I assume that the liabilities included in these Regulations are inseparable from the liabilities derived from my relationships with Antena 3 Televisión, S.A. [*for the relevant Company of its group*].
3. That I know, understand and expressly assume that the non fulfilment of any liabilities or duties derived from these Regulations will represent a very serious labour infringement, considering the special significance of such duties and liabilities and, consequently, I accept that the non fulfilment of such duties and liabilities may be sanctioned, including a dismissal on disciplinary grounds, all without prejudice to the legal liabilities that might emerge from such eventual non fulfilment.

And, in witness of my knowledge, understanding and acceptance of the full contents of the Regulations, I sign this statement in San Sebastián de los Reyes (28703 Madrid) this _____ day of _____ 201__.

Mr./Ms. _____